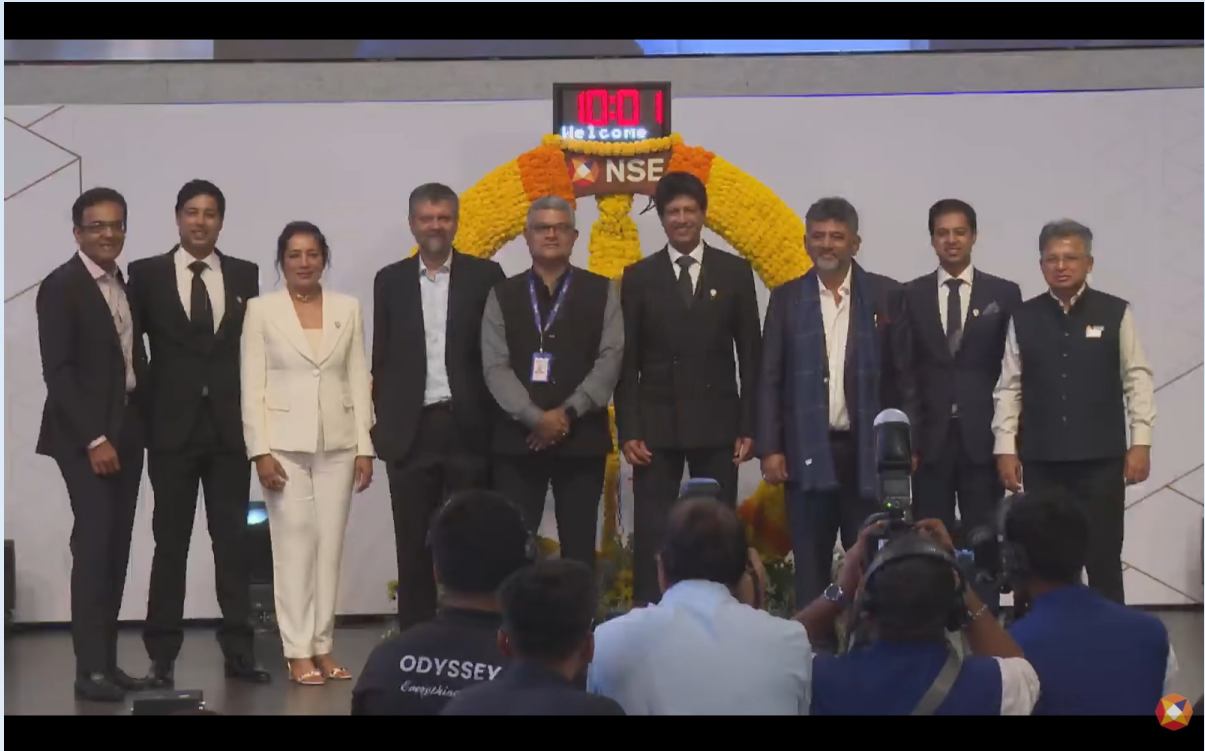


NovaaOne
Investment Banking Advisory

DEAL ALERT



#DealAlert: Pleased to announce that as part of our Capital Markets practice, **NovaaOne Capital Pvt. Ltd.** [SEBI Registration Number: INM000012935] acted as the financial advisor to **Bagmane Prime Office REIT** on the successful closure of its **INR 3,405 Cr IPO**. The REIT, backed by Bagmane Group and Blackstone, operates a premier portfolio of Grade-A office assets in Bengaluru. The IPO consisted of fresh issue and an Offer for Sale by Blackstone.

The deal also included a pre-IPO placement of **INR 1,360 Cr** prior to filing of the offer document with the stock exchange. The REIT was cumulatively oversubscribed by **c.25 times**.

We are honoured to have partnered with the company on their remarkable journey to becoming a listed entity. Our congratulations to the company management team on the successful listing!