

**SECOND CORRIGENDUM TO THE DETAILED PUBLIC ANNOUNCEMENT DATED
SEPTEMBER 8, 2023 AND THE LETTER OF OFFER DATED SEPTEMBER 11, 2023 FOR THE
ATTENTION OF EQUITY SHAREHOLDERS OF**



SHREYAS SHIPPING AND LOGISTICS LIMITED

FOR DELISTING OF EQUITY SHARES

Corporate Identification Number: L63000MH1988PLC048500

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Website: www.transworld.com/shreyas-shipping-and-logistics/

Company Secretary & Compliance Officer: Namrata Malushte

This second corrigendum dated September 21, 2023 (“**Second Corrigendum**”) is being issued by NovaaOne Capital Private Limited (“**Manager**” or “**Manager to the Offer**”) for and on behalf of Transworld Holdings Limited (“**Acquirer**”), to the public shareholders of Shreyas Shipping and Logistics Limited (“**Company**”) in respect of the proposed acquisition and consequent voluntary delisting of the fully paid up equity shares of the Company with a face value of INR. 10 each (“**Equity Shares**”) from the BSE Limited (“**BSE**”), the National Stock Exchange of India Limited (“**NSE**”) (collectively referred to as the “**Stock Exchanges**”), pursuant to Regulation 10 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 (“**Delisting Regulations**”) and in accordance with the terms and conditions set out in the initial public announcement dated May 21, 2023 (“**IPA**”), the detailed public announcement dated and published on September 8, 2023 (“**DPA**”) in (i) Financial Express (English, all editions); (ii) Jansatta (Hindi, all editions); (iii) Navshakti (Marathi, Mumbai edition) (“**Newspapers**”), in letter of offer dated September 11, 2023 (“**Letter of Offer**”) and Corrigendum dated and published on September 18, 2023 (“**First Corrigendum**”) in Newspapers, (such offer the “**Delisting Offer**”).

This Second Corrigendum is in continuation of and should be read in conjunction with the IPA, the DPA, the Letter of Offer and the First Corrigendum. Capitalized terms used in this Second Corrigendum and not defined herein shall have the same meaning as ascribed to it in the IPA, the DPA, the Letter of Offer and the First Corrigendum.

I. The Acquirer is now desirous of providing the acquisition window facility by NSE as well. Accordingly, this Second Corrigendum is being issued to the Public Shareholders to the following amendments to the DPA and the Letter of Offer:

(a) The term “Acquisition Window” in the DPA and the Letter of Offer shall stand amended and restated as under:

“The separate acquisition window in the form of web-based bidding platform provided by BSE and NSE in accordance with the Stock Exchange Mechanism.”

(b) Paragraph 7.5 of the DPA and the Letter of Offer shall stand amended and restated as follows:

“The Acquirer proposes to acquire the Offer Shares pursuant to a reverse book building process through an Acquisition Window Facility, i.e., separate acquisition window in form of web based bidding platform provided by BSE and NSE, in accordance with the Stock Exchange Mechanism (the Acquisition Window Facility), conducted in accordance with the terms of the Delisting Regulations and the SEBI Circulars (defined below).”

(c) The term ‘Acquisition Window’ as it appears in the DPA and the Letter of Offer will be modified to include both BSE and NSE.

II. Except as detailed in this Second Corrigendum, the contents and other terms of the IPA, the DPA, the Letter of Offer and the First Corrigendum remain unchanged. This Second Corrigendum will be published in the Newspapers and is also expected to be available on the website of the Stock Exchanges (www.bseindia.com and www.nseindia.com).

MANAGER TO THE OFFER		
		
NovaaOne Capital Private Limited		
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Tel No.: +91 22 6246 6000		
Email: compliance@novaaone.com		
Contact Person: Mr. Dhruv Bhatia		
SEBI Registration No: INM000012935		
Validity Period: Permanent		
CIN: U74999MH2017PTC299566		
REGISTRAR TO THE OFFER		
Link Intime India Private Limited		
Address: C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083		
Tel No.: +91 8108114949		
Email: shreyasshipping.delisting@linkintime.co.in		
Contact Person: Mr Sumeet Deshpande		
SEBI Registration No: INR000004058		
Validity Period: Permanent		
CIN: U67190MH1999PTC118368		

For and on behalf of the Acquirer

Sd/-	Sd/-	Sd/-
Name: Sivaswamy Ramakrishnan Iyer Designation: Chairman	Name: Apex Financial Services (Mauritius) Ltd. Designation: Secretary	Name: Ritesh Sivaswamy Ramakrishnan Designation: Director

Date: September 21, 2023